Sunset LG Realty LLC

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> 11/10/09 Invoice #5

Victory Memorial Hospital Debtor in Possession c/o DLA Piper US LLP 1251 Avenue of the Americas New York, NY 10020

Attn: Timothy W Walsh, Esq

John P McNicholas

Re: Former Victory Memorial Hospital

699 92nd Street Brooklyn, NY

Rent for 4^{th} floor use from 09/01/09 thru 11/10/09 at \$10,000 per week for the past 10 weeks

\$100,000.00

Rent for 5th floor use from 09/01/09 thru 11/10/09 at \$10,000 per week for the past 10 weeks

100,000.00

Rent for 2nd floor use from 09/08/09 thru 11/10/09 at \$10,000 per week for the past 9 weeks. As per agreement, rent credit for first week

90,000.00

Total \$290,000.00